

**Patient's History/Information**

**PLEASE NOTE: This form ideally should be completed by the patient's parents, even though the patient is an adult. However, if no parent is available or able to complete this form, the patient may do so to the best of his or her ability. We encourage you to review these areas with other family members, such as siblings or other individuals familiar with the patient's early history.**

Patient's Name: \_\_\_\_\_ M F Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Referred by: \_\_\_\_\_ Specialty: \_\_\_\_\_ Date: \_\_\_\_\_

Person Completing this Form: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Why are you seeking this evaluation? \_\_\_\_\_

Who is legally responsible for the patient: \_\_\_\_\_

**CURRENT CONCERNS ABOUT THE CLIENT (Please circle all that apply)**

|                          |                    |                                 |                 |
|--------------------------|--------------------|---------------------------------|-----------------|
| aggression               | peer relationships | school or work environment      | over-activity   |
| language abilities       | toileting          | preoccupations                  | temper tantrums |
| biting                   | hitting            | self-injury                     | sleep problems  |
| appetite/food selections | inattention        | self-help (independence) skills | motor skills    |
| depressed or anxious     | medication         | muscle tone                     |                 |

self-stimulatory behaviors: rocking, spinning, flapping hands, close visual inspection

Other: \_\_\_\_\_

**CLIENT'S CURRENT LIVING SITUATION**

Marital Status: \_\_\_\_\_

With whom does the patient currently reside? (Please circle all that apply)

Lives Independently Spouse Life Partner Sibling(s) Biological Mother Biological Father

Step-mother Step-father Adoptive Mother Adoptive Father Group Home

Other (describe: \_\_\_\_\_)

Complete the following for the patient's BIOLOGICAL PARENTS to the best of your ability, even if the child/client was NOT raised by the biological parents.

**Biological Mother's** name: \_\_\_\_\_ Age: \_\_\_\_\_

If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**Biological Father's** name: \_\_\_\_\_ Age: \_\_\_\_\_

If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

If the patient was raised by parents OTHER than biological parents, please describe them here.

**Parent One's** name: \_\_\_\_\_ Gender: \_\_\_\_\_

Age: \_\_\_\_\_ If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Relationship to patient: .. Adoptive Parent .. Step-Parent .. Foster Parent .. Other: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**Parent Two's** name: \_\_\_\_\_ Gender: \_\_\_\_\_

Age: \_\_\_\_\_ If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Relationship to patient: .. Adoptive Parent .. Step-Parent .. Foster Parent .. Other: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

If the patient was ADOPTED, age patient was first in the home: \_\_\_\_\_ Age at time of adoption: \_\_\_\_\_

Are there any custody-related legal proceedings in progress or planned? Yes No

Other individuals living with client:

| Name | Age | Sex | Relationship |
|------|-----|-----|--------------|
|      |     |     |              |
|      |     |     |              |
|      |     |     |              |
|      |     |     |              |

What languages does the patient use (List PRIMARY language first): \_\_\_\_\_

What other languages is the patient exposed to? \_\_\_\_\_

**HISTORY (If re-evaluation, please skip to "Checklist" on page 5.)**

Prenatal/Pregnancy

Did the biological mother have any of the following immediately before/after or during pregnancy?

.. Maternal injury. Describe: \_\_\_\_\_

.. Hospitalization during pregnancy. Reason: \_\_\_\_\_

.. X-rays during pregnancy. What month of pregnancy? \_\_\_\_\_

Did the biological mother have any of the following during pregnancy? *(Please circle all that apply.)*

|                    |                        |                    |                            |
|--------------------|------------------------|--------------------|----------------------------|
| Emotional problems | Infections             | Anemia             | Premature Labor            |
| Rashes             | Bed-rest               | Toxemia            | Difficulty in conception   |
| Flu                | Vaginal bleeding       | Kidney disease     | Gained more than 35 pounds |
| Excessive swelling | Measles/German measles | Headaches          | High blood pressure        |
| Strep Throat       | Threatened miscarriage | Rh incompatibility | Excessive nausea/vomiting  |
| Severe cold        | Urinary problems       | Other virus _____  |                            |

Special diet, describe: \_\_\_\_\_ .. Meds: \_\_\_\_\_

Other: \_\_\_\_\_

Mother's age at conception: \_\_\_\_\_

Did the mother have previous pregnancies? .. No .. Yes, how many, including miscarriages? \_\_\_\_\_

Did mother receive prenatal care during this pregnancy? .. No .. Yes, beginning at month \_\_\_\_\_

During the pregnancy, was the baby:    Very active    Average    Rather quiet

Were there any unusual changes in the baby's activity level during pregnancy?    Yes    No

Please describe changes: \_\_\_\_\_

Delivery

Was infant born full-term?    Yes    No

If premature, how early? \_\_\_\_\_ If overdue, how late? \_\_\_\_\_

Birth weight: Apgars: \_\_\_\_\_ 1 min    \_\_\_\_\_ 5 min

Type of anesthetic used:    None    Spinal    Local    General

Length of active labor: \_\_\_\_\_ Describe any complications during delivery: \_\_\_\_\_

Circle all of the following that applied to the delivery:

Spontaneous    Breech    Forceps    Head first    Multiple births    Cord around neck

Induced; Reason: \_\_\_\_\_

Cesarean; Reason: \_\_\_\_\_

Which of the following applied to the infant? *(Circle all that apply)*

|                         |                 |                    |                   |                      |
|-------------------------|-----------------|--------------------|-------------------|----------------------|
| Breathing problems      | Required oxygen | Required incubator | Feeding problems  | Sleeping problems    |
| Infection               | Rash            | Excessive crying   | Sleeping problems | Seizures/convulsions |
| Bleeding into the brain |                 |                    |                   |                      |

Jaundice (Were Bilirubin lights used?    No    Yes – If yes, how long? \_\_\_\_\_)

Did the infant require:      X-Rays      CT scans      Blood transfusions

Was child placed in the Neonatal Intensive Care Unit?      No      Yes -- If yes, why and for how long?

Length of stay in hospital: Mother \_\_\_\_\_ Infant \_\_\_\_\_

Developmental History

During this child's first 3 years, were any special problems noted in the following areas? (*Circle all that apply.*)

|                      |                                |                        |                      |
|----------------------|--------------------------------|------------------------|----------------------|
| Irritability         | Breathing problems             | Colic                  | Difficulty sleeping  |
| Eating problems      | Temper tantrums                | Failure to thrive      | Excessive crying     |
| Withdrawn behavior   | Poor eye contact               | Early learning problem | Destructive behavior |
| Convulsions/Seizures | Unable to separate from parent |                        |                      |

Other \_\_\_\_\_

Developmental Milestones

Indicate age when child:

\_\_\_\_\_ sat unaided      \_\_\_\_\_ walked      \_\_\_\_\_ started solid foods  
 \_\_\_\_\_ bladder trained – day      \_\_\_\_\_ bladder trained – night      \_\_\_\_\_ bowel trained  
 \_\_\_\_\_ rides tricycle      \_\_\_\_\_ rides bike

Can patient be described as clumsy/uncoordinated?      Yes      No

Having fine motor delay?      Yes      No

Which hand does the patient use for: Writing/drawing? \_\_\_\_\_ Eating? \_\_\_\_\_ Cutting? \_\_\_\_\_

Current eating behavior:      Normal      Picky      Eats too much      Weight loss/gain

Oral Motor concerns      None      Difficulty swallowing      Drooling      Gagging

Language development

Indicate age when patient begin babbling, such as repeating syllables, in attempts to communicate?: \_\_\_\_\_  
 using single words? \_\_\_\_\_ using phrases/short sentences? \_\_\_\_\_

Have there been any hearing concerns?      No      Yes

Adaptive Skills

|              |    |     |                                |    |     |
|--------------|----|-----|--------------------------------|----|-----|
| Feeds self   | No | Yes | Helps with household chores    | No | Yes |
| Dresses self | No | Yes | Knows phone number and address | No | Yes |
| Bathes self  | No | Yes | Tells time accurately          | No | Yes |

Has the patient ever lost skills, which at one time he/she was able to perform      No      Yes

If yes, please explain \_\_\_\_\_

If applicable, how is the patient's misbehavior managed? \_\_\_\_\_

Family Changes and Stressors

What are the major family stresses the family and/or patient is currently experiencing or has experienced within the last year? (*Circle all that apply*)

- |   |                        |                           |                         |
|---|------------------------|---------------------------|-------------------------|
| Marital discord/fighting                          | Separation/Divorce     | Birth/Adoption of a child | Parent-Patient conflict |
| Parent/sibling death                              | Patient-child conflict | Financial problems        | Involved in court       |
| Family deployed extensively                       | Move/Relocation        | Physical abuse            | Sexual abuse            |
| Family emotionally/mentally ill                   | Family substance abuse | Loss of job               |                         |
| Involved with Social Services/Protective Services | Other: _____           |                           |                         |

**Checklist**

Please mark any of the following that describe the patient currently or in the past:

Speech

Current Past

Current Past

- |  |   |
|--|---|
| _____ slow speech development  | _____ unusual tone or pitch               |
| _____ difficult to understand speech                                       | _____ seldom speaks unless prompted       |
| _____ babbles  | _____ doesn't understand without gestures |
| _____ says some words/phrases over and over again                          |   |
| _____ has language of his/her own (may sound like foreign language/jargon) |   |
| _____ repeats questions, instead of answering them                         |   |
| _____ repeat dialogue from movies or songs verbatim                        |   |

Relating with other people

Current Past

Current Past

- |                                   |                                |
|-----------------------------------|--------------------------------|
| _____ not cuddly as baby          | _____ prefers to be by self    |
| _____ "in a world of his/her own" | _____ aloof, distant           |
| _____ "clings" to people          | _____ doesn't recognize parent |
| _____ very fearful of strangers   | _____ likes to be held         |

Imitation

Current Past

- \_\_\_\_\_ doesn't imitate waving "bye-bye", "patty cake", etc. (physical imitation)
- \_\_\_\_\_ doesn't repeat words said to him

\_\_\_\_\_ doesn't repeat words generally, but usually does what he is asked to do

\_\_\_\_\_ doesn't use common gestures

Response to Sounds, Speech

Current Past

\_\_\_\_\_ often ignores sounds

\_\_\_\_\_ afraid of certain sounds

\_\_\_\_\_ often ignores what is said to him/her (speech)

\_\_\_\_\_ seems to hear distant or soft sounds that most other people don't hear or notice

\_\_\_\_\_ really likes certain sounds (music, motors, etc.)

\_\_\_\_\_ unpredictable response to sounds (sometimes reacts, sometimes doesn't)

\_\_\_\_\_ responds to speech and sounds like other people of the same age

Visual Response

Current Past

\_\_\_\_\_ stares vacantly around room

\_\_\_\_\_ likes to look at self in mirror

\_\_\_\_\_ stares at parts of his/her body (e.g. hands)

\_\_\_\_\_ is distracted by lights – stares at certain lights

\_\_\_\_\_ very interested in small parts of an object

\_\_\_\_\_ seems to look at things out of the corner of his/her eye and not by looking directly at them

\_\_\_\_\_ often avoids looking at people when they are talking to him

Current Past

\_\_\_\_\_ often doesn't look at anything

\_\_\_\_\_ likes to look at shiny objects

\_\_\_\_\_ turns lights on and off repeatedly

Other Senses

Current Past

\_\_\_\_\_ puts many objects in mouth

\_\_\_\_\_ overreacts to pain

\_\_\_\_\_ doesn't notice pain as much as most people

\_\_\_\_\_ smells objects not usually smelled or smells unfamiliar objects

\_\_\_\_\_ tries to chew or eat objects that are not supposed to be eaten (for example, clay)

Current Past

\_\_\_\_\_ licks objects

\_\_\_\_\_ likes vibrations

Emotional Responses

Current Past

Current Past

\_\_\_\_\_ temper tantrums \_\_\_\_\_ over-responds to situations  
\_\_\_\_\_ cries/seems sad for no reason \_\_\_\_\_ laughs/smiles for no reason  
\_\_\_\_\_ moods change very quickly, sometimes for no apparent reason  
\_\_\_\_\_ often has a blank expression on face – little response to what is happening around

Medical History

Has the patient ever had:

Head injury Yes No If yes, age experienced head injury and description of head injury:  
\_\_\_\_\_

Loss of consciousness (LOC) Yes No If yes, age experienced LOC and description of LOC:  
\_\_\_\_\_

Allergies to food/medication List: \_\_\_\_\_

Surgery Age \_\_\_\_\_ Reason \_\_\_\_\_ Describe \_\_\_\_\_  
\_\_\_\_\_

Doctors seen now or in the past (check all that apply)

General Physician – Date of last visit: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Neurologist – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

suspected seizures, describe: \_\_\_\_\_

seizures diagnosed, type: \_\_\_\_\_

Genetics – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Psychiatry – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Gastroenterology – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Endocrinology – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Diagnostic Testing (check all that apply).

EEG (brain wave test) – Date: \_\_\_\_\_ Results: \_\_\_\_\_

MRI – Date: \_\_\_\_\_ Results: \_\_\_\_\_

CT Scan – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Ophthalmology Evaluation – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Chromosomal/DNA testing (Genetic) – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Other; Describe: \_\_\_\_\_

Medication history

CURRENT medications (PLEASE NOTE: Patient SHOULD TAKE regularly scheduled medications, if any, on the day of appointment)

| Name of medication | Dose & Frequency | Date Started | Reason | Effectiveness |
|--------------------|------------------|--------------|--------|---------------|
|                    |                  |              |        |               |
|                    |                  |              |        |               |
|                    |                  |              |        |               |

Who prescribes these medications? \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Please also list any medications the patient has been on in the PAST:

| Name of medication | Date Started | Reason | Effectiveness |
|--------------------|--------------|--------|---------------|
|                    |              |        |               |
|                    |              |        |               |
|                    |              |        |               |
|                    |              |        |               |

Who prescribed past medications? \_\_\_\_\_

Family History

Have any members of the biological mother's or biological father's families had any of the following problems or disorders (*Please circle all that apply*):

|   |                                   |                               |
|---|-----------------------------------|-------------------------------|
| Birth Defect  | Chromosomal/genetic disorder      | Obsessive Compulsive Disorder |
| Cerebral Palsy  | Severe head injury                | High blood pressure           |
| Kidney disease  | Migraine headaches                | Multiple Sclerosis            |
| Physical handicap                                     | Nervousness/Anxiety               | Stroke                        |
| Tuberous Sclerosis                                    | Alzheimer's disease               | Hemophilia                    |
| Huntington's chorea                                   | Muscular dystrophy                | Parkinson's disease           |
| Sickle-cell anemia                                    | Cancer                            | Seizures/epilepsy             |
| Diabetes  | Heart disease                     | Food allergies                |
| Alcohol/drug abuse                                    | Depression                        | Physical/Sexual abuse         |
| Schizophrenia   | Intellectual Disability           | Speech/language delay         |
| Autism/PDD  | Reading problem                   | Other learning disability     |
| Emotional disturbance/mental illness                  | Bipolar/manic-depressive disorder | Tics/Tourette's syndrome      |
| Antisocial Behavior (assaults, thefts, arrests, etc.) |                                   |                               |
| Childhood behavior disorder (aggressive/defiant/ADHD) |                                   |                               |
| Other: _____  |                                   |                               |



Has anyone in the family ever received special education services?    No    Yes, for what reason?

School History

Patient's Highest Level of Education (*Please circle applicable response.*)

11th grade or less                  High school graduate                  Bachelor's Degree                  GED

Vocational Certificate                  Associates Degree                  Graduate/Professional

Did the patient have special education testing in school?

Psychological/Cognitive – Date: \_\_\_\_\_ .. Academic – Date: \_\_\_\_\_

Speech/Language – Date: \_\_\_\_\_ .. Other: \_\_\_\_\_ Date: \_\_\_\_\_

Was/Is the patient on an IEP (Individual Education Plan)? \_\_\_\_ For what reason? \_\_\_\_\_

(If patient is no longer in school, please skip to Work History.)

Current school: School district: \_\_\_\_\_ Grade level: \_\_\_\_\_

Type of placement/class (Circle all that apply)    General Education    Content Mastery    Resource

Self-contained    Behavior adjustment class

**SERVICES**

School District (Please bring copies of the most recent Individual Education Plan (IEP))

Patient's age when school services began: \_\_\_\_\_ Age when discontinued: \_\_\_\_\_

Individual Education Plan (IEP) eligibility category(ies): \_\_\_\_\_

Which services is the patient CURRENTLY receiving through the SCHOOL DISTRICT? (Circle all that apply)

Speech therapy                          Occupational therapy                          Physical therapy

Adaptive Physical Education                  Discrete Trial Training(DTT/ABA)                  Social Skills

Other; describe: \_\_\_\_\_

Early Childhood (ECI): (Please bring copies of your most recent ECI Individual Family Service Plan (IFSP), and relevant reports)

Private Services (Please bring copies of relevant reports to your first appointment.)

Speech therapy Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Occupational therapy Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Physical therapy Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Social Skills Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Vocational Assistance, Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Psychotherapy, Provided by: \_\_\_\_\_ Age when began: \_\_\_\_\_

Other; describe: \_\_\_\_\_

**Please provide copies of your most recent Individual Education Plan (IEP), ECI assessment or Individual Family Service Plan (IFSP), and any other relevant reports prior to your first scheduled appointment.**