

**Patient's History/Information**

**Child's History/Information**

Name: \_\_\_\_\_ M F Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Referred by: \_\_\_\_\_ Specialty: \_\_\_\_\_ Date: \_\_\_\_\_  
Person Completing this Form: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
Why are you seeking this evaluation? \_\_\_\_\_

Who is legally responsible for the patient: \_\_\_\_\_

**CURRENT CONCERNS ABOUT THE CHILD** *(Please circle all that apply)*

aggression                      peer relationships              school or work environment              over-activity  
language abilities              toileting                      preoccupations                      temper tantrums  
biting                              hitting                              self-injury                              sleep problems  
appetite/food selections              inattention                      self-help (independence) skills              motor skills  
depressed or anxious              medication                      muscle tone  
self-stimulatory behaviors: rocking, spinning, flapping hands, close visual inspection  
Other: \_\_\_\_\_

**CHILD'S CURRENT LIVING SITUATION**

With whom does the child currently reside? *(Please circle all that apply.)*

Biological Mother      Biological Father      Step-mother      Step-father  
Adoptive Mother      Adoptive Father      Foster Mother      Foster Father  
Other (describe: \_\_\_\_\_)

Complete the following for the child's BIOLOGICAL PARENTS to the best of your ability, even if the child was NOT raised by the biological parents.

**Biological Mother's name:** \_\_\_\_\_ **Age:** \_\_\_\_\_

If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**Biological Father's name:** \_\_\_\_\_ **Age:** \_\_\_\_\_

If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_

Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

If the child resides with parents OTHER than biological parents, please describe them here.

**Parent One's** name: \_\_\_\_\_ Gender: \_\_\_\_\_  
 Age: \_\_\_\_\_ If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_  
 Relationship to patient: .. Adoptive Parent .. Step-Parent .. Foster Parent .. Other: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_  
 Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**Parent Two's** name: \_\_\_\_\_ Gender: \_\_\_\_\_  
 Age: \_\_\_\_\_ If deceased, age at time of death: \_\_\_\_\_ Cause of death: \_\_\_\_\_  
 Relationship to patient: .. Adoptive Parent .. Step-Parent .. Foster Parent .. Other: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_  
 Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

If child does not live with BOTH biological parents, who has legal custody of the child? \_\_\_\_\_  
 How often does the other biological parent see this child? \_\_\_\_\_  
 Approximate date of divorce/separation: \_\_\_\_\_

If child is with ADOPTIVE parent, age child was first in home: \_\_\_\_\_ Date of legal adoption: \_\_\_\_\_  
 What has the child been told about the adoption? \_\_\_\_\_

If your child spends a significant amount of time with a caregiver other than someone described above (i.e., spends more than 4 hours/day) EXCLUDING school personnel, please complete the following information for that person here:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
 Relationship to child: \_\_\_\_\_ Ethnic/Cultural Background: \_\_\_\_\_  
 Occupation: \_\_\_\_\_

If the child was ADOPTED, age child was first in the home: \_\_\_\_\_ Age at time of adoption: \_\_\_\_\_  
 Are there any custody-related legal proceedings in progress or planned? Yes No

Other individuals living with client:

Name	Age	Sex	Relationship

What languages does the patient use (List PRIMARY language first): \_\_\_\_\_

What other languages is the patient exposed to? \_\_\_\_\_

**HISTORY (If re-evaluation, please skip to "Checklist" on page 5.)**

Prenatal/Pregnancy

Did the biological mother have any of the following immediately before/after or during pregnancy?

.. Maternal injury. Describe: \_\_\_\_\_

.. Hospitalization during pregnancy. Reason: \_\_\_\_\_

.. X-rays during pregnancy. What month of pregnancy? \_\_\_\_\_

Did the biological mother have any of the following during pregnancy? *(Please circle all that apply.)*

Emotional problems	Infections	Anemia	Premature Labor
Rashes	Bed-rest	Toxemia	Difficulty in conception
Flu	Vaginal bleeding	Kidney disease	Gained more than 35 pounds
Excessive swelling	Measles/German measles	Headaches	High blood pressure
Strep Throat	Threatened miscarriage	Rh incompatibility	Excessive nausea/vomiting
Severe cold	Urinary problems	Other virus _____	

Special diet, describe: \_\_\_\_\_ .. Meds: \_\_\_\_\_

Other: \_\_\_\_\_

Mother's age at conception: \_\_\_\_\_

Did the mother have previous pregnancies? .. No .. Yes, how many, including miscarriages? \_\_\_\_\_

Did mother receive prenatal care during this pregnancy? .. No .. Yes, beginning at month \_\_\_\_\_

During the pregnancy, was the baby: Very active Average Rather quiet

Were there any unusual changes in the baby's activity level during pregnancy? Yes No

Please describe changes: \_\_\_\_\_

Delivery

Was infant born full-term? Yes No

If premature, how early? \_\_\_\_\_ If overdue, how late? \_\_\_\_\_

Birth weight: Apgars: \_\_\_\_\_ 1 min \_\_\_\_\_ 5 min

Type of anesthetic used: None Spinal Local General

Length of active labor: \_\_\_\_\_ Describe any complications during delivery: \_\_\_\_\_

Circle all of the following that applied to the delivery:

Spontaneous    Breech    Forceps    Head first    Multiple births    Cord around neck

Induced; Reason: \_\_\_\_\_

Cesarean; Reason: \_\_\_\_\_

Which of the following applied to the infant? (*Circle all that apply*)

Breathing problems    Required oxygen    Required incubator    Feeding problems    Sleeping problems  
 Infection    Rash    Excessive crying    Sleeping problems    Seizures/convulsions  
 Bleeding into the brain

Jaundice (Were Bilirubin lights used?    No    Yes – If yes, how long? \_\_\_\_\_)

Did the infant require:    X-Rays    CT scans    Blood transfusions

Was child placed in the Neonatal Intensive Care Unit?    No    Yes -- If yes, why and for how long?

Length of stay in hospital: Mother \_\_\_\_\_ Infant \_\_\_\_\_

Developmental History

During this child's first 3 years, were any special problems noted in the following areas? (*Circle all that apply.*)

Irritability    Breathing problems    Colic    Difficulty sleeping  
 Eating problems    Temper tantrums    Failure to thrive    Excessive crying  
 Withdrawn behavior    Poor eye contact    Early learning problem    Destructive behavior  
 Convulsions/Seizures    Unable to separate from parent

Other \_\_\_\_\_

Developmental Milestones

Indicate age when child:

\_\_\_\_\_ sat unaided    \_\_\_\_\_ walked    \_\_\_\_\_ started solid foods  
 \_\_\_\_\_ bladder trained – day    \_\_\_\_\_ bladder trained – night    \_\_\_\_\_ bowel trained  
 \_\_\_\_\_ rides tricycle    \_\_\_\_\_ rides bike

Can your child be described as clumsy/uncoordinated?    Yes    No

Having fine motor delay?    Yes    No

Which hand does the patient use for: Writing/drawing? \_\_\_\_\_ Eating? \_\_\_\_\_ Cutting? \_\_\_\_\_

Current eating behavior:    Normal    Picky    Eats too much    Weight loss/gain

Oral Motor concerns    None    Difficulty swallowing    Drooling    Gagging

Language development

Indicate age when patient begin babbling, such as repeating syllables, in attempts to communicate?: \_\_\_\_\_

using single words? \_\_\_\_\_ using phrases/short sentences? \_\_\_\_\_

Have there been any hearing concerns?    No    Yes

Adaptive Skills

Feeds self  No  Yes, beginning at age \_\_\_\_\_

Dresses self  No  Yes, beginning at age \_\_\_\_\_

Bathes self  No  Yes, beginning at age \_\_\_\_\_

Helps with household chores  No  Yes, beginning at age \_\_\_\_\_

Knows phone number and address  No  Yes, beginning at age \_\_\_\_\_

Says "please" and "thank you"  No  Yes, beginning at age \_\_\_\_\_

Tells time accurately  No  Yes, beginning at age \_\_\_\_\_

Feeds self  No  Yes, beginning at age \_\_\_\_\_

Dresses self  No  Yes, beginning at age \_\_\_\_\_

Bathes self  No  Yes, beginning at age \_\_\_\_\_

Helps with household chores  No  Yes, beginning at age \_\_\_\_\_

Knows phone number and address  No  Yes, beginning at age \_\_\_\_\_

Says "please" and "thank you"  No  Yes, beginning at age \_\_\_\_\_

Tells time accurately  No  Yes, beginning at age \_\_\_\_\_

Has the child ever lost skills, which at one time he/she was able to perform    No    Yes

If yes, please explain \_\_\_\_\_

When your child is disruptive or misbehaves, what steps are you likely to take to deal with the problem?

Time out     Loss of allowance/privileges     Physical punishment     Yelling

Ignoring     Grounding     Other, describe \_\_\_\_\_

Who is mainly in charge of discipline? \_\_\_\_\_

What do you find most difficult about raising your child? \_\_\_\_\_

Family Changes and Stressors

What are the major family stresses the family and/or child is currently experiencing or has experienced within the last year? (*Circle all that apply*)

Marital discord/fighting	Separation/Divorce	Birth/Adoption of a child	Parent-Patient conflict
Parent/sibling death	Patient-child conflict	Financial problems	Involved in court
Family deployed extensively	Move/Relocation	Physical abuse	Sexual abuse
Family emotionally/mentally ill	Family substance abuse	Loss of job	
Involved with Social Services/Protective Services	Other: _____		

**Checklist**

Please mark any of the following that describe the patient currently or in the past:

Speech

Current Past

\_\_\_\_\_ slow speech development  
 \_\_\_\_\_ difficult to understand speech  
 \_\_\_\_\_ babbles  
 \_\_\_\_\_ says some words/phrases over and over again  
 \_\_\_\_\_ has language of his/her own (may sound like foreign language/jargon)  
 \_\_\_\_\_ repeats questions, instead of answering them  
 \_\_\_\_\_ repeat dialogue from movies or songs verbatim

Current Past

\_\_\_\_\_ unusual tone or pitch  
 \_\_\_\_\_ seldom speaks unless prompted  
 \_\_\_\_\_ doesn't understand without gestures

Relating with other people

Current Past

\_\_\_\_\_ not cuddly as baby  
 \_\_\_\_\_ "in a world of his/her own"  
 \_\_\_\_\_ "clings" to people  
 \_\_\_\_\_ very fearful of strangers

Current Past

\_\_\_\_\_ prefers to be by self  
 \_\_\_\_\_ aloof, distant  
 \_\_\_\_\_ doesn't recognize parent  
 \_\_\_\_\_ likes to be held

Imitation

Current Past

\_\_\_\_\_ doesn't imitate waving "bye-bye", "patty cake", etc. (physical imitation)  
 \_\_\_\_\_ doesn't repeat words said to him  
 \_\_\_\_\_ doesn't repeat words generally, but usually does what he is asked to do  
 \_\_\_\_\_ doesn't use common gestures

Response to Sounds, Speech

Current Past

\_\_\_\_\_ often ignores sounds

- \_\_\_\_\_ afraid of certain sounds
- \_\_\_\_\_ often ignores what is said to him/her (speech)
- \_\_\_\_\_ seems to hear distant or soft sounds that most other people don't hear or notice
- \_\_\_\_\_ really likes certain sounds (music, motors, etc.)
- \_\_\_\_\_ unpredictable response to sounds (sometimes reacts, sometimes doesn't)
- \_\_\_\_\_ responds to speech and sounds like other people of the same age

Visual Response

Current Past

- \_\_\_\_\_ stares vacantly around room
- \_\_\_\_\_ likes to look at self in mirror
- \_\_\_\_\_ stares at parts of his/her body (e.g. hands)
- \_\_\_\_\_ is distracted by lights – stares at certain lights
- \_\_\_\_\_ very interested in small parts of an object
- \_\_\_\_\_ seems to look at things out of the corner of his/her eye and not by looking directly at them
- \_\_\_\_\_ often avoids looking at people when they are talking to him

Current Past

- \_\_\_\_\_ often doesn't look at anything
- \_\_\_\_\_ likes to look at shiny objects
- \_\_\_\_\_ turns lights on and off repeatedly

Other Senses

Current Past

- \_\_\_\_\_ puts many objects in mouth
- \_\_\_\_\_ overreacts to pain
- \_\_\_\_\_ doesn't notice pain as much as most people
- \_\_\_\_\_ smells objects not usually smelled or smells unfamiliar objects
- \_\_\_\_\_ tries to chew or eat objects that are not supposed to be eaten (for example, clay)

Current Past

- \_\_\_\_\_ licks objects
- \_\_\_\_\_ likes vibrations

Emotional Responses

Current Past

- \_\_\_\_\_ temper tantrums
- \_\_\_\_\_ cries/seems sad for no reason
- \_\_\_\_\_ moods change very quickly, sometimes for no apparent reason
- \_\_\_\_\_ often has a blank expression on face – little response to what is happening around

Current Past

- \_\_\_\_\_ over-responds to situations
- \_\_\_\_\_ laughs/smiles for no reason

Medical History

Has the patient ever had:

Head injury Yes No If yes, age experienced head injury and description of head injury:

\_\_\_\_\_

Loss of consciousness (LOC) Yes No If yes, age experienced LOC and description of LOC:

\_\_\_\_\_

Allergies to food/medication List: \_\_\_\_\_

Surgery Age \_\_\_\_ Reason \_\_\_\_\_ Describe \_\_\_\_\_

\_\_\_\_\_

Ear Infections: Age \_\_\_\_ Describe \_\_\_\_\_

Is the child up to date on immunizations?  Yes  No, Why not? \_\_\_\_\_

**Doctors seen** (check all that apply) Doctors seen now or in the past (check all that apply)

General Physician – Date of last visit: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Developmental Pediatrician – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Neurologist – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

suspected seizures, describe: \_\_\_\_\_

seizures diagnosed, type: \_\_\_\_\_

Genetics – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Psychiatry – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Gastroenterology – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Endocrinology – Date: \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Diagnostic Testing (check all that apply)

EEG (brain wave test) – Date: \_\_\_\_\_ Results: \_\_\_\_\_

MRI – Date: \_\_\_\_\_ Results: \_\_\_\_\_

CT Scan – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Ophthalmology Evaluation – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Chromosomal/DNA testing (Genetic) – Date: \_\_\_\_\_ Results: \_\_\_\_\_

Other; Describe: \_\_\_\_\_

Medication history

CURRENT medications (PLEASE NOTE: **DO ADMINISTER** child’s regularly scheduled medications, if any, on the day of appointment)

Name of medication	Dose & Frequency	Date Started	Reason	Effectiveness
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\_\_\_\_\_

\_\_\_\_\_



Who prescribes these medications? \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Please also list any medications the patient has been on in the PAST:

Name of medication	Date Started	Reason	Effectiveness

Who prescribed past medications? \_\_\_\_\_

Family History

Have any members of the biological mother's or biological father's families had any of the following problems or disorders (*Please circle all that apply*):

- |                                      |                                   |                               |
|--------------------------------------|-----------------------------------|-------------------------------|
| Birth Defect                         | Chromosomal/genetic disorder      | Obsessive Compulsive Disorder |
| Cerebral Palsy                       | Severe head injury                | High blood pressure           |
| Kidney disease                       | Migraine headaches                | Multiple Sclerosis            |
| Physical handicap                    | Nervousness/Anxiety               | Stroke                        |
| Tuberous Sclerosis                   | Alzheimer's disease               | Hemophilia                    |
| Huntington's chorea                  | Muscular dystrophy                | Parkinson's disease           |
| Sickle-cell anemia                   | Cancer                            | Seizures/epilepsy             |
| Diabetes                             | Heart disease                     | Food allergies                |
| Alcohol/drug abuse                   | Depression                        | Physical/Sexual abuse         |
| Schizophrenia                        | Intellectual Disability           | Speech/language delay         |
| Autism/PDD                           | Reading problem                   | Other learning disability     |
| Emotional disturbance/mental illness | Bipolar/manic-depressive disorder | Tics/Tourette's syndrome      |
- Antisocial Behavior (assaults, thefts, arrests, etc.)
- Childhood behavior disorder (aggressive/defiant/ADHD)
- Other: \_\_\_\_\_

Has anyone in the family ever received special education services?    No    Yes, for what reason?

School History

Current school: \_\_\_\_\_ School district: \_\_\_\_\_ Grade: \_\_\_\_\_

Has your child best tested for special education services in school? Yes No

Psychological/Cognitive – Date: \_\_\_\_\_ .. Academic – Date: \_\_\_\_\_

Speech/Language – Date: \_\_\_\_\_ .. Other: \_\_\_\_\_ Date: \_\_\_\_\_

Was/Is your child on an IEP (Individual Education Plan)? \_\_\_\_\_ For what reason? \_\_\_\_\_

Type of placement/class (*Circle all that apply*)    General Education    Content Mastery    Resource  
Self-contained    Behavior adjustment class    Other: \_\_\_\_\_

SPECIAL EDUCATION SERVICES

Child's age when school services began: \_\_\_\_\_ Age when discontinued: \_\_\_\_\_

Individual Education Plan (IEP) eligibility category(ies): \_\_\_\_\_

Which services is the child CURRENTLY receiving through the SCHOOL DISTRICT? (*Circle all that apply*)

Speech therapy                      Occupational therapy                      Physical therapy  
Adaptive Physical Education      Discrete Trial Training (DTT/ABA)      Social Skills

Other, describe: \_\_\_\_\_

Early Childhood (ECI): (Please bring copies of your most recent ECI Individual Family Service Plan (IFSP), and relevant reports)

Private Services (Please bring copies of relevant reports to your first appointment.)

Speech therapy                      Age when began: \_\_\_\_\_

Occupational therapy              Age when began: \_\_\_\_\_

Physical therapy                      Age when began: \_\_\_\_\_

Social Skills                              Age when began: \_\_\_\_\_

Vocational Assistance Age when began: \_\_\_\_\_

Psychotherapy                      Age when began: \_\_\_\_\_

Other, describe: \_\_\_\_\_